FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

Circular No. 4882] May 2, 1960

43/8 Percent Treasury Certificates of Indebtedness of Series B-1961 or 45/8 Percent Treasury Notes of Series A-1965

OFFERED AT PAR IN EXCHANGE FOR

4 Percent Treasury Certificates of Indebtedness of Series B-1960, or 3½ Percent Treasury Notes of Series A-1960, or 3¼ Percent Treasury Notes of Series B-1960

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books are open for an offering of-

4% percent Treasury Certificates of Indebtedness of Series B-1961, dated May 15, 1960, maturing May 15, 1961,

or 4% percent Treasury Notes of Series A-1965, dated May 15, 1960, maturing May 15, 1965,

at par in exchange for any of the following securities, all of which mature May 15, 1960: the 4 percent Treasury Certificates of Indebtedness of Series B-1960, the 3½ percent Treasury Notes of Series A-1960, or the 3¼ percent Treasury Notes of Series B-1960.

Subscribers for either of the new issues should surrender maturing securities with all coupons detached. Delivery of the new certificates and notes will be made on May 16, 1960. The new certificates will be available in bearer form only; the new notes will be available in both bearer and registered forms.

The terms of these offerings are set forth in Treasury Department Circulars No. 1041 and No. 1042, both dated May 2, 1960; a copy of each is printed on the following pages.

Subscriptions will be received by this Bank as fiscal agent of the United States. Cash subscriptions will not be received. Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for three days, May 2 through May 4. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, May 4, will be considered timely.

ALFRED HAYES,

President.

UNITED STATES OF AMERICA

4% PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES B-1961

Dated and bearing interest from May 15, 1960

Due May 15, 1961

1960 Department Circular No. 1041

Fiscal Service Bureau of the Public Debt

TREASURY DEPARTMENT, OFFICE OF THE SECRETARY, Washington, May 2, 1960.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

I. OFFERING OF CERTIFICATES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for certificates of indebtedness of the United States, designated 4% percent Treasury Certificates of Indebtedness of Series B-1961, in exchange for the following securities all of which mature May 15, 1960:
 - 4 percent Treasury Certificates of Indebtedness of Series B-1960
 - 31/2 percent Treasury Notes of Series A-1960
 - 31/4 percent Treasury Notes of Series B-1960

The amount of the offering under this circular will be limited to the amount of maturing certificates and notes tendered in exchange and accepted. The books will be open only on May 2 through May 4 for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the maturing securities are offered the privilege of exchanging all or any part of such securities for 45% percent Treasury Notes of Series A-1965, which offering is set forth in Department Circular No. 1042, issued simultaneously with this circular.

II. DESCRIPTION OF CERTIFICATES

- 1. The certificates will be dated May 15, 1960, and will bear interest from that date at the rate of 4% percent per annum, payable semiannually on November 15, 1960, and May 15, 1961. They will mature May 15, 1961. They will not be subject to call for redemption prior to maturity.
- 2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of certificates applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for certificates allotted hereunder must be made on or before May 16, 1960, or on later allotment, and may be made only in the securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. Coupons dated May 15, 1960, should be detached from the maturing securities by holders and cashed when due.

V. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON, Secretary of the Treasury.

UNITED STATES OF AMERICA

45% PERCENT TREASURY NOTES OF SERIES A-1965

Dated and bearing interest from May 15, 1960

Due May 15, 1965

1960
Department Circular No. 1042
Fiscal Service
Bureau of the Public Debt

I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for notes of the United States, designated 45% percent Treasury Notes of Series A-1965 in exchange for the following securities all of which mature May 15, 1960:
 - 4 percent Treasury Certificates of Indebtedness of Series B-1960
 - 31/2 percent Treasury Notes of Series A-1960
 - 31/4 percent Treasury Notes of Series B-1960

The amount of the offering under this circular will be limited to the amount of maturing certificates and notes tendered in exchange and accepted. The books will be open only on May 2 through May 4 for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the maturing securities are offered the privilege of exchanging all or any part of such securities for 4% percent Treasury Certificates of Indebtedness of Series B-1961, which offering is set forth in Department Circular No. 1041, issued simultaneously with this circular.

II. DESCRIPTION OF NOTES

- 1. The notes will be dated May 15, 1960, and will bear interest from that date at the rate of 4% percent per annum, payable semiannually on November 15, 1960, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1965, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$100,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes,

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, May 2, 1960.

under rules and regulations prescribed by the Secretary of the Treasury.

The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

- Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for notes allotted hereunder must be made on or before May 16, 1960, or on later allotment, and may be made only in the securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription. Coupons dated May 15, 1960, should be detached from the maturing securities by holders and cashed when due.

V. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

ROBERT B. ANDERSON, Secretary of the Treasury. Subscriber's Reference No.

Received

Checked

and Digitized for delivered

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 4% Percent Treasury Certificates of Indebtedness of Series B-1961, Dated May 15, 1960, Due May 15, 1961

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate form should be used for each group of new securities for which different delivery instructions are given. 2. Signatures are required on original only; all other filled-in matter should appear in triplicate. FEDERAL RESERVE BANK OF NEW YORK, Dated at Fiscal Agent of the United States, New York 45, N. Y. Attention: Government Bond Division DEAR SIRS: Subject to the provisions of Treasury Department Circular No. 1041, dated May 2, 1960, the undersigned hereby subscribes for United States of America 4% percent Treasury Certificates of Indebted-Series B-1961, in the amount of \$.....* and tenders in payment therefor a like ount of the securities-11130 livered to you herewith be withdrawn from securities held by you ne delivered by se fill in on the reverse side the schedule "List of Accounts Included in this Subscription.") SECURITIES SURRENDERED (List serial numbers on reverse side) Face amount Mry C of I's of Series B-1960 (detach coupons) ... asury Notes of Series A-1960 (detach coupons) asury Notes of Series B-1960 (detach coupons) (Signature(s) required also on Delivery Instructions below) t fill in boxes below) Submitted by(Please print) MENT BOND DIVISION Canceled Checked Title...... Subscription No. DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION For United States of America 43/8 Percent Treasury Certificates of Indebtedness of Series B-1961, Dated May 15, 1960, Due May 15, 1961 CERTIFICATES DESIRED IN EXCHANGE Dispose of securities issued as follows: ☐ 1. Deliver over the counter to Denomi-Pieces (Leave this space blank) nation the undersigned ☐ 2. Hold in safekeeping (for 1,000 member bank only) ☐ 3. Hold as collateral for Treasury Tax and Loan Account 5,000 4. Ship to the undersigned 5. Special instructions: 10,000 100,000 1,000,000 TOTAL The undersigned hereby certifies that the (IMPORTANT: No changes in delivery instructions will be each group of securities for which different delivery instruca item 2 or 3 above are owned solely by tions are given.) the undersigned. Submitted by(Please print) The subscription books will open on May 2, and close at the close of business May 4, 1960. Title...... Title...... (Spaces below are for the use of the Federal Reserve Bank of New York) Received from Federal Reserve Bank of New York the above described United States obligations in the amount subscribed for. SAFEKEEPING RECORD

Subscriber

Ву.....

List of Accounts Included in this Subscription

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List of Accounts Included in this Subscription

Indicate amount of each issue surrendered by each customer and by yourself

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For United States of America 43/8 Percent Treasury Certificates of Indebtedness of Series B-1961, Dated May 15, 1960, Due May 15, 1961

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Subscriber's Reference No.

EXCHANGE SUBSCRIPTION

For United States of America 45% Percent Treasury Notes of Series A-1965 Dated May 15, 1960, Due May 15, 1965

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on

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eave this ice blank)		Name and a	address of accou	ınt	4% C of I's (B-1960)	3½% Notes (A-1960)	3¼% Notes (B-1960)	Total
					\$	\$	\$. \$
		•				-		
						-		
	Our	r own account						
		Total subsci	ription		\$	\$	\$. \$
		Denom	inations and	Serial Nur	nbers of Sec	curities Surr	endered	
Issu	TE .							
4% C of (B-196								
(15.10)								
V.E.								
31/2% N (A-19								
314% I	Notes							
3¼% I (B-19								
			Schedule	for Issue	of Register	ed Notes		
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(B-19	rogistor	owner, give mai	are mailed directling instructions l	y by Treasur	y Department,	Washington, D.	denominations, num	the uritimber of notes desi
(B-19	rogistor	owner, give mai	are mailed directl	y by Treasur pelow.)	y Department,	Washington, D.		the uritimber of notes desi
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(B-19	rogistor	owner, give mai	are mailed directling instructions l	y by Treasur pelow.)	y Department,	Washington, D.	denominations, num	pe sent to the ned the unit; the uni
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For United States of America 45% Percent Treasury Notes of Series A-1965 Dated May 15, 1960, Due May 15, 1965

Fis	AL RESERVE B scal Agent of New York 45	the United States,		Dated at
	New Tork 40	, N. 1.		
	Sirs:			
ent to thred he	hereby subscies—	eribes for United Sta	ites of America 45% per * and tenders in paym	No. 1042, dated May 2, 1960, the under- reent Treasury Notes of Series A-1965, tent therefor a like par amount of the
000			d by you	\$ \$
	Account of the Party of the Par		iule "List of Accounts Inclu	
			URITIES SURRENDE! List serial numbers on reverse side,	
-\-	sury C of	I's of Series B-1960	(detach coupons)	\$
_\-	easury No	otes of Series A-1960	0 (detach coupons)	\$
_	asury No	otes of Series B-1960	(detach coupons)	\$
	1	Total		\$
\				
-\-	\			
1				
			Submitted by	
			Address	
1945 1995				
				Subscription No.
			RECORDS "OUT	
	DEL	IVERY INSTRU	CTIONS—EXCHAN	NGE SUBSCRIPTION
	For United			asury Notes of Series A-1965
		Dated Ma	y 15, 1960, Due M	ay 15, 1965
10000	BEARER N	NOTES DESIRED I	N EXCHANGE	
		ule on reverse side for REGI		Dispose of securities issued as follows:
Pieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter to the undersigned ☐ 2. Hold in safekeeping (for
	\$ 1,000			member bank only) 3. Hold as collateral for Treas-
	5,000			ury Tax and Loan Account 4. Ship to the undersigned
	10,000			5. Special instructions:
	100,000			
	1,000,000			
	TOTAL			
		NAME OF TAXABLE PARTY.		

Address

Submitted by

	Name and a	address of acco	unt	4% C of I's (B-1960)	3½% Notes (A-1960)	8¼% Notes (B-1960)	Total
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0	ur own accoun						
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		ription				DEPARTMENT OF THE PARTMENT OF	
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(
3½% Notes (A-1960)							
						1	
3¼% Notes (B-1960)							
	AND DESCRIPTION OF THE PARTY OF	THE SAME ROOM				STATE OF THE PARTY	
		Schedul	e for Issue	of Register	ed Notes		the manistrus
	ered notes, which	are mailed direct	tly by Treasur			C., are not to b	subscribes for l
registered	owner, give mai	are mailed directling instructions	tly by Treasur below.)	y Department,	Washington, D.	C., are not to b	the provisions of subscribes for tof \$
registered		are mailed directling instructions	tly by Treasur below.)	y Department, (Indicate	Washington, D.	C., are not to b	subscribes for to subscribes for to you herewith
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registered	owner, give mai	are mailed direct ling instructions tered and post-office and other mail.	Amou	y Department, (Indicate	Washington, D.	denominations, num \$10,000 \$100,0	to you herewith hdrawn from sectored byin on the reverse sectory Notes of Series

For United States of America 45% Percent Treasury Notes of Series A-1965 Dated May 15, 1960, Due May 15, 1965

	Fis	cal Agent of	BANK OF NEW YORK, the United States,		Dated at
nun	EAR Standard he with the standard he with the standard he with the standard he with the standard he will be standard he will b	cal Agent of New York 45 Sirs: abject to the hereby substamount of sies— elivered to you be withdraw be delivered to you be delivered to you be withdraw be delivered to you be delivere	provisions of Treass cribes for United S ou herewith ou herewith securities here the reverse side the selection of Series B-196 lotes l	ary Department Circular states of America 45% po and tenders in pays eld by you CURITIES SURRENDE (List serial numbers on reverse side) O (detach coupons) 60 (detach coupons)	No. 1042, dated May 2, 1960, the under ercent Treasury Notes of Series A-1965 ment therefor a like par amount of the statement the subscription.")
				Submitted by	
		bscriber:	NO	NNEGOTIABLE RECE	IPT Subscription No.
	securit Securi	ies tendered ties allotted o	with subscription i	numbered as above in exTREASURY NOTES Of will be delivered our instructions.	F SERIES A-1965
	securit Securi	ies tendered ties allotted o y 16, 1960, in BEARER N	with subscription of 45% PERCENT on this subscription of accordance with your control of the con	numbered as above in exTREASURY NOTES Of vill be delivered our instructions. Gove	Teller Teller & Redemption Section
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				\$	8	ß	. \$	\$
							-	1000
	Our own accoun	t						
	Total subse	ription		\$		\$	\$	\$
	Denon	ninations and	l Serial I	Numbers	of Secu	rities Surr	endered	
Issum								
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(B-1960)								
14% Notes	,							
(A-1960)								
3¼% Notes (B-1960)	8							
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(If regis	stered notes, which d owner, give mai	are mailed dire	ctly by Tre	sue of Reasury Depar				to the provision to the
Name in whi	ch notes shall be regis for interest checks an (Please print or type	tered and post-offic	e		(Indicate u	nder appropriate	denominations, num	d to you here
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